**FIRST EDITION** 

# Blackstone Digital Investor User Guide



# **Table of Contents**

I.	Ac	count Registration	2
n.	Account Settings		3
	Α.	Email Address Changes	3
	В.	E-delivery Enrollment	4
	C.	Update Contact Information	5
	D.	Change Username / Password	6
m.	Statements & History		8
	Α.	Investor Statements / Tax Documents	8
	В.	Transaction History	9

#### **Account Registration**

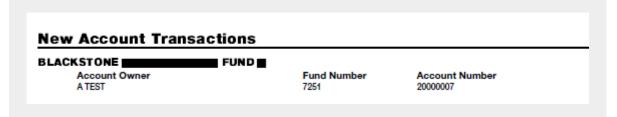
# Who Can Register?

DST Digital Investor is an online portal available only for investors. Your DST Digital Investor account is linked to the Social Security Number (SSN)/Tax Identification Number (TIN) provided during the subscription process. The account owner will be the only individual who can create a User Profile on Digital Investor. For a jointly held account, the single Documents Center login will be aligned with any SSN/TIN provided by the investor on the account.

Non-United States (U.S.) persons who would like to register for a DST Digital Investor account should contact the Shareholder Services team for further information at (844) 702-1299.

# How to Register?

Enrollment instructions will be mailed to all investors regardless of E-delivery election once the subscription is accepted. The letter will be mailed within 7-10 days. For those who opted into E-delivery, this will be the only piece of hard copy mail you will receive regarding your Digital Investor account. All shareholders may receive certain items hard copy such as tax forms.



To create your log-in for DST Digital Investor you will need your account number located on the second page of the new account letter.

Once you receive the letter with your DST Digital Investor account number:

- Visit <u>breit.financialtrans.com</u>, <u>bcred.financialtrans.com</u>, <u>or bxpe.financialtrans.com</u>
  which will take you to your fund's website
- Select Establish User ID
- Fill out all fields provided
- Select Continue
- You will be prompted to enter your email address; this address will be used for Dual Factor Authentication moving forward when you log into the site.

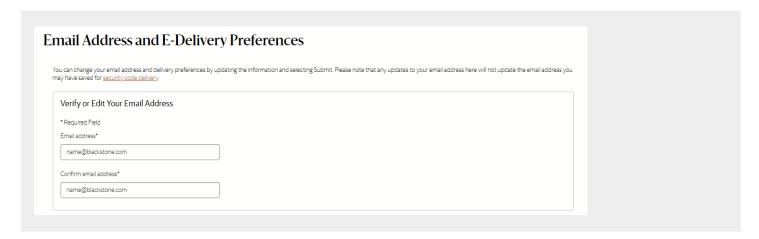
Once you select **Continue**, you will be brought to the landing page. The home page will reflect your current portfolio information, as well as notable news and insights about the fund.

#### **Account Settings**

Upon entering the site, you will see the Account Settings dropdown menu where you can adjust settings you may have made at the time of subscription.

#### **Email Address Changes**

To change the email address on file, please use the box at the top of the page. You will need to type in your email address twice.

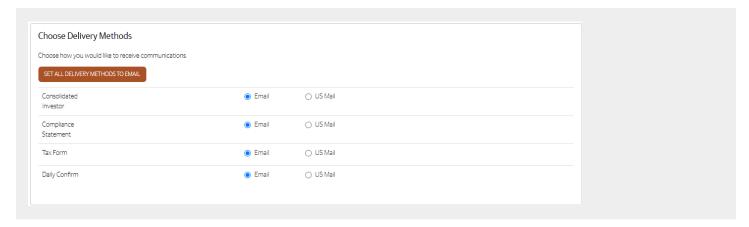


You must select the check box and agree to the Terms and Conditions for E-delivery before submitting. Once selected, click the copper Submit button. Once the changes have been submitted, you will receive a confirmation email with a summary of your changes.

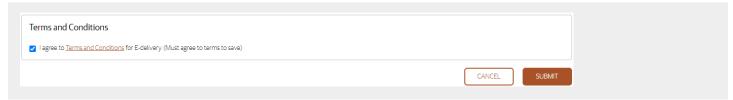


#### **E-delivery Enrollment**

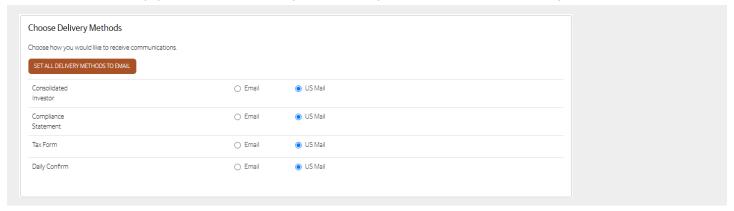
To enroll in E-delivery, you can click the copper button at the top of the page **Set All Delivery Methods to Email** or you can select delivery preference by the investor communication type.



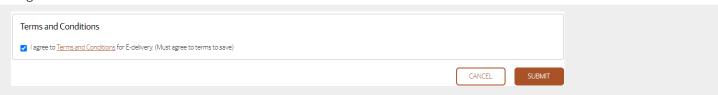
You must select the check box and agree to the Terms and Conditions for E-delivery before submitting. Once selected, click **Submit**. Once the changes have been submitted, you will receive a confirmation email with a summary of your changes.



To disenroll in E-delivery, you must select delivery preference by the investor communication type.

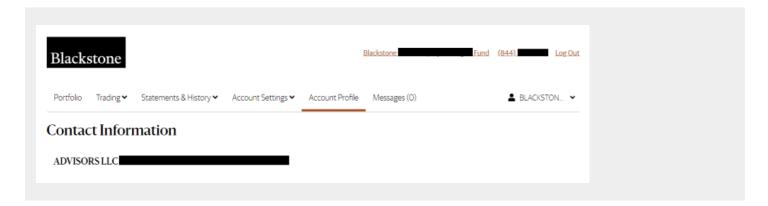


You must select the check box and agree to the Terms and Conditions for E-delivery before submitting. Once selected, click **Submit**. Once the changes have been submitted, you will receive a confirmation email with a summary of your changes.

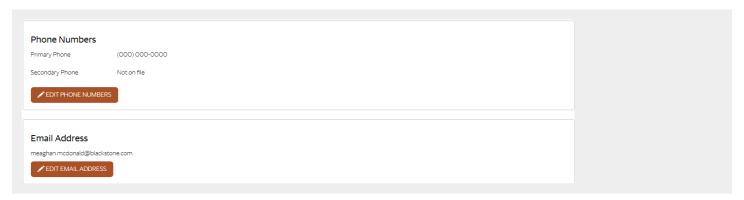


#### **Update Contact Information**

To update your contact information, please navigate to Account Profile. There you will see a hyperlink to Contact Information.

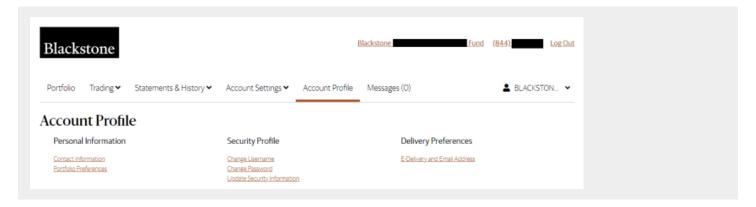


Here, you will be able to make changes to your mailing address, email address, and phone number.

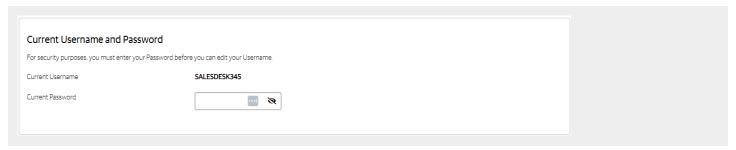


#### Change Username / Password

To update your login information, please navigate to Account Profile, where you will see hyperlinks to Change Username and Change Password.



To update your username, you will be required to enter your Digital Investor password.

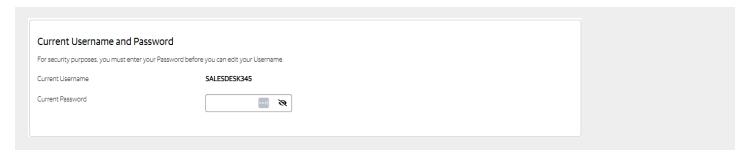


Once you have entered your password, you will be asked to enter your new username. Please include all requirements as listed below. You will be asked to enter the requirements twice for confirmation.

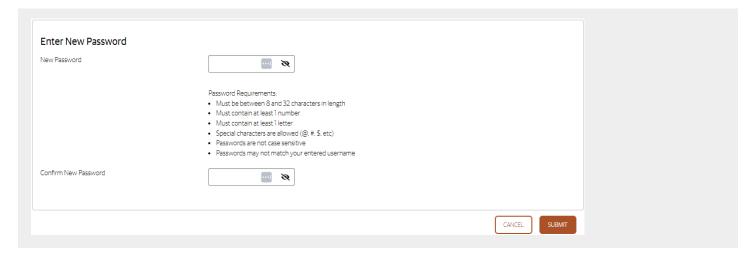


#### Change Username / Password (Cont'd)

To update your password, you will be required to enter your Digital Investor password.



Once you have entered your password, you will be asked to enter your new password. Please include **all** requirements as listed below. You will be asked to enter the requirements twice for confirmation.



# **Statements & History**

#### **Investor Statements / Tax Documents**

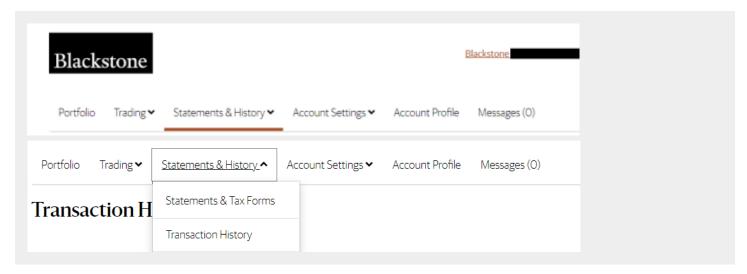
On the top menu bar, you will find **Statements & History**. Under this tab, select **Statements & Tax Forms**. Here, you may navigate to retrieve your statements, confirmation statements, and tax forms. Select the desired statement by clicking on the hyperlink.



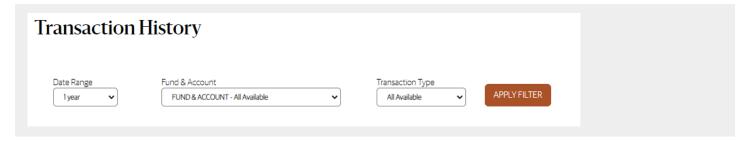
## Statements & History (Cont'd)

#### **Transaction History**

On the top menu bar, you will find **Statements & History**; under this tab, select **Transaction History**.



You can customize the view of your transaction history based on the time period, fund and account, and transaction type. Once you have set your filters, click the copper Apply Filter button on the far right.



Your transaction history data is available for download and print; if you would like to print or download this information, please select Print this Page or Download.

